

BCLDC Bond Report As Of December 31, 2023

<b>Bond Name</b>	<b>Date Approved</b>	<b>Total Bond Amount</b>	<b>Project Description</b>
BCC Housing Development Corp. Revenue Bond	07/01/13	\$ 18,200,000.00	The acquisition of a leasehold interest in an approximately 1.054 acre parcel of land located on the campus of Broome County Community College along Front Street adjacent to the Tyrell Learning Resources Center and parking lot #18, Town of Dickinson, New York (the "Land"), which Land is owned by Broome County, New York (the "County"), and the Land will be ground leased by the County to the Institution; (ii) the construction and equipping of an approximately 118,225 square foot four-story student housing project together with supporting infrastructure and property site improvements located on the Land and consisting of approximately four (4) single bedroom suites, five (5) double bedroom suites (3 singles and a double) and six (6) bedroom suites ( 2 singles and 2 doubles) for a total of 137 singles, 178 double room beds and 10 ADA beds, all with internal restrooms, living space and a kitchen, each floor will contain a lounge area, a SKYPE lounge and laundry facilities, the ground floor will contain a classroom and a fitness center, and the acquisition and installation furnishings and fixtures including, but not limited to, internet, cable TV, security system, trash and recycling center, energy efficient heating and air conditioning.
Good Shepherd Village at Endwell-Revenue Refunding Bond	12/8/2021	\$ 51,320,000.00	Financing and refinancing of the Good Shepherd Village at Endwell (the Village) which is a fee-for-service continuing care retirement community to be constructed in the Town of Union, Broome County, NY. The Village will include 150 independent residential housing units comprised of 70 cottages and 80 apartments. The units range in size from one to two bedroom units. The Village will include a Health Center comprised of a 32 unit adult care facility including 16 enhanced assisted living suites and 16 special needs assisted living rooms and a 32 bed residential health care facility. The adult care and residential health care facilities will have dining rooms, resident lounges, activity areas and other support service spaces. The Village will also contain a Center, which will include dining rooms and café, library, activity areas, auditorium, country store, barber/beauty shop, administrative offices, resident lounges and other public gathering areas, an indoor heated swimming pool, spa and fitness center.
United Health Services Hospital, Inc.	8/1/2020	\$ 257,495,000.00	Financing and refinancing of capital improvements at the UHS facilities located at 10-42 Mitchell Avenue, Binghamton, NY, 33-57 Harrison Street, Johnson city, NY, 4417 Vestal parkway East Vestal, NY, and 4433 Vestal Parkway East, Vestal, NY and consisting of the construction at the Wilson Memorial Campus of an approximately 159,275 SF, six story building consisting principally of a new right-sized Emergency Department, an MRI Unit, an all-private room medical/surgical unit housing approx. 30 beds, a mechanical penthouse and a helipad. Also includes the renovation of approximately 24,100 SF of the existing Wilson Meidcal Center. The of the Refinancing of the previous Series 2019 Tax Exempt Revenue Bond in the original principal amount of \$50,000,000.

Total	<b>\$ 327,015,000.00</b>
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