

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing, pursuant to Article 18-A of the New York State General Municipal Law, will be held by the Broome County Industrial Development Agency (the "Agency") on the 9th day of January, 2014 at 12:00 p.m., noon, local time, at the Broome County Public Library, 185 Court Street, City of Binghamton, Broome County, New York 13901 in connection with the following matters:

One Wall Street Associates, LLC, a limited liability company organized and existing under the laws of the State of New York (the "Company") has requested that the Agency assist in the renovation and equipping of an existing structure located at 7-9 Court Street in the City of Binghamton, Broome County, New York which will involve the conversion of the second, third and fourth floors of the existing primary structure, in combination with new construction of a partial fifth floor addition for use as multi-unit residences (31 units) as well as the conversion of the first, second, third and fourth floors of an existing structure at 20-24 Wall Street in the City of Binghamton, Broome County, New York also for multi-unit residences (12 units) and the use of the ground floor at 7-9 Court Street in the City of Binghamton, Broome County, New York for commercial tenants. The project will also involve the construction of an elevated walkway at 20-24 Wall Street in the City of Binghamton, Broome County, New York to a municipal parking garage. The entire project will be known as (the "Facility") and will require the acquisition and installation in the Facility of certain equipment (the "Equipment.") The Facility will be initially owned, operated and/or managed by the Company.

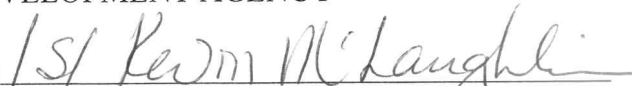
The Agency will acquire title to or a leasehold interest in the Facility and lease the Facility to the Company. At the end of the lease term, the Agency's interest in the Facility and Equipment will be reconveyed to the Company. The Agency contemplates that it will provide financial assistance to the Company in the form of the issuance of exemptions from mortgage recording taxes and sales taxes and abatement of real property taxes consistent with the policies of the Agency.

A copy of the Company's application to the Agency will be available for review, during regular business hours, at the Agency's offices at 60 Hawley Street, Binghamton, New York 13901.

A representative of the Agency will, at the above-stated time and place, hear and accept written comments from all persons with views in favor of or opposed to either the proposed financial assistance to the Company or the location or nature of the Facility.

Minutes of the hearing will be made available to the County Executive of the County of Broome.

BROOME COUNTY INDUSTRIAL
DEVELOPMENT AGENCY

By: 
Kevin McLaughlin, Executive Director

Dated: December 27, 2013