

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing, pursuant to Article 18-A of the New York State General Municipal Law, will be held by the Broome County Industrial Development Agency (the "Agency") on the 9<sup>th</sup> day of August, 2017 at 12:00 p.m., noon, local time, at the Town of Conklin Town Hall, 1271 Conklin Road, Town of Conklin, Broome County, New York 13748 in connection with the following matters:

Dick's Merchandising & Supply Chain, Inc., a corporation organized and existing under the laws of the State of Ohio (the "Company") has requested that the Agency assist in the financing of the construction and equipping of a 245,000+/- square foot building expansion located on the Broome Corporate Parkway in the Town of Conklin, Broome County, New York (the "Facility") and the acquisition and installation in the Facility of certain equipment (the "Equipment.") The Facility and Equipment are hereinafter, collectively, the "Project." The Project will be initially owned, operated and/or managed by the Company.

The Agency will acquire a leasehold interest in the Project and lease back the Project to the Company. At the end of the lease term, the Agency's interest in the Project will be reconveyed to the Company. The Agency contemplates that it will provide financial assistance to the Company in the form of an amendment of the sales tax exemption provided to the Company on June 15, 2016 by increasing it by an amount of \$4,700,000.00 and the modification of the 2016 PILOT Agreement to incorporate a 245,000 +/- square foot expansion.

A copy of the Company's application to the Agency will be available for review, during regular business hours, at the Agency's offices at 60 Hawley Street, Binghamton, New York 13901.

A representative of the Agency will, at the above-stated time and place, hear and accept written comments from all persons with views in favor of or opposed to either the proposed financial assistance to the Company or the location or nature of the Project.

Minutes of the hearing will be made available to the County Executive of the County of Broome.

BROOME COUNTY INDUSTRIAL  
DEVELOPMENT AGENCY

Dated: July 20, 2017

By:           /s/ Kevin McLaughlin            
Kevin McLaughlin, Executive Director